

# EXTRAORDINARY GENERAL MEETING

Emirates REIT (CEIC) Limited ("Emirates REIT", the "REIT")

24 October 2018,

Dear Shareholders,

## INVITATION TO EXTRAORDINARY GENERAL MEETING

I am pleased to invite you to the 2018 Extraordinary General Meeting of Emirates REIT which will be held at **2:00 pm on Monday 26 November 2018 at Level 18, Index Tower – East Entrance**, Dubai International Financial Centre, Dubai, United Arab Emirates.

## BUSINESS OF THE MEETING

The Notice of the Extraordinary General Meeting (the "Notice") sets out the formal business to be considered at the meeting. The General Notes to the Notice sets out the procedures for your participation and voting.

The purpose of this Extraordinary General Meeting is to agree a Secured Financing Facility with Dubai Islamic Bank PJSC ("DIB"), a Related Party, with a principal amount up to AED 500,000,000 and a tenure of 7 years (the "Facility"). The Board of the REIT has been evaluating various financing alternatives and believes that this Facility would be in the best interests of the REIT and its shareholders.

There is **one Ordinary Resolution** at this Extraordinary General Meeting, for which more detailed explanations of the resolutions to be proposed can be found in the explanatory notes to the Notice.

## PROXIES AND VOTING

If you would like to attend the Extraordinary General Meeting, please return a completed copy of the Attendance Slip as detailed in the Notice.

In the event you are unable to attend the Extraordinary General Meeting, I encourage you to complete and return the Attendance Slip with details of your representative/proxy to your broker or custodian or directly to the REIT Manager, who will arrange for your votes to be cast on your behalf at the meeting in the prescribed manner.

As soon as practicable following the Extraordinary General Meeting, the results of the voting for the resolutions will be announced through Nasdaq Dubai and also published on our website at [www.reit.ae](http://www.reit.ae).

## RECOMMENDATION

The Board considers that all the resolution to be put to the Extraordinary General Meeting is in the best interest of the REIT and its shareholders as a whole.

We look forward to meeting you on **Monday 26 November 2018**.

Yours sincerely,

Abdulla Al Hamli  
CHAIRMAN