

Emirates REIT (CEIC) PLC

Partial redemption of the USD 380m Secured Sukuk Certificates

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Equitativa (Dubai) Limited (“Equitativa”), manager of Emirates REIT (CEIC) PLC (“Emirates REIT” or the “REIT”) announced today that on 28 October 2024, Emirates REIT has partially redeemed USD 105 million of the 380 million Secured Sukuk Certificates issued on December 12, 2022 (the “Secured Sukuk”), together with accrued profit thereon.

As a result, upon completion of such partial redemption, the outstanding principal amount of the Secured Sukuk has been reduced to USD 199.73 million and, accordingly, the Second Step-Down Condition has been satisfied.

For the purposes of the Conditions, the Second Step-Down Date shall be 12 December 2024.

Terms used in this notice but not defined herein shall have the meaning given to such terms in the terms and conditions of the Secured Sukuk (the “Conditions”).

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