

2018 EXTRAORDINARY GENERAL MEETING

Emirates REIT (CEIC) Limited ("Emirates REIT", the "REIT")

The Extraordinary General Meeting of Emirates REIT (CEIC) Limited was duly convened and held on 26 November 2018 at 2 pm during which the proposed resolution was passed.

ORDINARY RESOLUTION – Related Party Transaction

To approve and authorise the REIT Manager on behalf of the REIT to enter into Related Party Transactions in respect to:

- A Secured Financing Facility (the "Facility") and related documents with Dubai Islamic Bank PJSC ("DIB") of which the key terms are:
 - Principal amount up to AED 500,000,000;
 - Tenure of 7 years;
 - Margin of 2.95%;
 - No early repayment fees; and
- Agree the structure of the Facility, which may consist of a Musharaka structure and a Murabaha or any other Sharia Compliant Structure, with a security package in favour of DIB.

provided that the REIT Manager ensures that any Related Party Transaction is on terms at least as favourable to the REIT as any comparable arrangement on normal commercial terms negotiated at arm's length with an independent third party.

Resolution passed.

For further information, including the full EGM's presentation, please refer to our website or contact our Investor Relations.

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