



October 23, 2017

Dear Shareholders,

Invitation to Extraordinary General Meeting

I am pleased to invite you to the **2017 Extraordinary General Meeting** of Emirates REIT (CEIC) Limited ("Emirates REIT") which will be held at 2:00 pm on **Thursday 23 November 2017** at **Level 18, Index Tower – East Entrance**, Dubai International Financial Centre, Dubai, United Arab Emirates.

Business of the Meeting

The Notice of the Extraordinary General Meeting (the "Notice") sets out the formal business to be considered at the meeting. The general notes to the Notice sets out the procedures for your participation and voting.

The primary purpose of this Extraordinary General Meeting is to discuss the issuance of Shari'a compliant certificate ("Sukuk") by the REIT. The Board of the REIT has been contemplating this financing alternative and believes that it would be in the best interests of the REIT and its shareholders. During the Extraordinary General Meeting, the Board and Management of the REIT will present its shareholders with a detailed analysis of the proposed Sukuk issuance which then will be put up to voting by the shareholders.

There are a total of three resolutions at this Extraordinary General Meeting – one Special Resolution and two Ordinary Resolutions. More detailed explanations of the resolutions to be proposed can be found in the explanatory notes to the Notice.

Proxies and Voting

If you would like to attend the Extraordinary General Meeting, please return a completed copy of the Attendance Request Form as detailed in the Notice.

In the event you are unable to attend the Extraordinary General Meeting, I encourage you to complete and return the Attendance Request Form with details of your representative/proxy to your broker or custodian or directly to the REIT Manager, who will arrange for your votes to be cast on your behalf at the meeting in the prescribed manner.

As soon as practicable following the Extraordinary General Meeting, the results of the voting for the resolutions will be announced through Nasdaq Dubai and also published on our website at www.reit.ae.



Emirates
REIT

Recommendation

The Board considers that all the resolutions to be put to the Extraordinary General Meeting are in the best interest of the REIT and its shareholders as a whole.

We look forward to meeting you on 23 November 2017.

Yours sincerely,

Abdulla Al Hamli
Chairman

