

2018 ANNUAL GENERAL MEETING

Emirates REIT (CEIC) Limited ("Emirates REIT", the "REIT")



MANAGED BY EQUITATIVA GROUP

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

It contains the resolutions to be voted on at the **Annual General Meeting** to be held on **21 June 2018**.

If you are unsure about any of the proposals or the action you should take, you should consult with a stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Dubai International Financial Center Authorities of any other appropriately authorised financial adviser.

20 May 2018,

Dear Shareholders,

Thank you for your confidence in Emirates REIT. It is my pleasure to invite you to our 2018 Annual General Meeting, to be held at 2:00 pm on Thursday, 21 June 2018 at Level 18 in Index Tower. As we do each year, we will review our business and financial results for the year, address the voting items and take your questions. Whether you plan to attend the meeting or not, your vote is important and we encourage you to review the enclosed materials and submit your proxy.

This year, there are a total of **7 ordinary resolutions** presented at this Annual General Meeting. More detailed explanations of the resolutions to be proposed can be found in the explanatory notes to the Notice.

I would like to bring to your attention to **Resolution 2**, for the approval of a **final dividend of USD 0.04 per ordinary share** for the financial year 31 December 2017. If approved, the final dividend will be paid on or before 30 June 2018 to all shareholders on the register as at **2.00 pm on 14 June 2018**.

You will find attached the General Notes that explain the general housekeeping of the meeting, and the Explanatory notes that states the resolutions and their explanations.

If you wish to attend the meeting or have a proxy representing you at the meeting, you should duly fill and send the **Attendance Slip** to your Agent.

The **Proxy Form** is to be fully completed and sent to your Agent in order to register your votes.

All documentation shall be sent to your agent by **Thursday, 14 June 2018**, or any other date specified by your agent, whichever is earliest.

Should you have any questions regarding this Annual General Meeting, feel free to contact the Company Secretary by phone to +971 4 405 7348 or by email to agm@reit.ae.

We look forward to meeting you on 21 June 2018.

Yours sincerely,

Abdulla Al Hamli
CHAIRMAN