



Emirates Reit

29th May 2014

Dear Shareholders,

Invitation to Annual General Meeting

I am pleased to invite you to the **2014 Annual General Meeting** ("AGM") of Emirates REIT (CEIC) Limited ("Emirates REIT") which will be held at **2.00 pm, on Sunday 22nd June 2014 at the Ritz Carlton, DIFC, Dubai, United Arab Emirates.**

This AGM is particularly special to Emirates REIT as it is our first meeting since the Emirates REIT shares was listed on NASDAQ Dubai Ltd. The AGM provides an opportunity for the Board to meet with our existing and new shareholders and to answer any questions you may have, so we encourage all shareholders to attend.

Business of the Meeting

The Notice of the Annual General Meeting ("Notice of AGM") sets out the formal business to be considered, while the procedures for your participation and voting are set out in the General Notes.

There are **8 resolutions proposed** this year. More detailed explanations of the resolutions to be proposed can be found in the Explanatory Notes, although I would like to highlight a couple of matters.

On 19th May 2014, the Board announced that it has recommended a **final dividend of US\$ 0.05 per ordinary share**, amounting to US\$ 14.98 million in aggregate. If approved, the final dividend will be paid on or before 30th June 2014 to all shareholders on the register at 2:00 pm on Wednesday, 18th June 2014.

Proxies and Voting

If you would like to attend the AGM, please return a completed copy of the Attendance Request Form (for Free- float Shareholders) as detailed in the Notice of Meeting.

In the event you are unable to attend the AGM, I encourage you to complete and return the AGM Proxy Form or the Voting Instruction Form to our offices, your broker or custodian or our tabulation agent, Link Market Services (EMEA) (DIFC) Ltd, who will arrange for your votes to be cast on your behalf, in the

prescribed way, at the meeting.

As soon as practicable following the AGM, the results of the voting at the meeting in respect of each resolution will be announced through NASDAQ Dubai Ltd and also published at www.reit.ae.

Recommendation

The Board consider that all the resolutions to be put to the AGM are in the best interest of the REIT and its shareholders as a whole.

We look forward to meeting you on 22nd June 2014.

Yours sincerely,

Abdulla Al Hamli

Chairman