



Emirates Reit

21st December 2014

Dear Shareholders,

Invitation to General Meeting

I am pleased to invite you to the **2015 General Meeting** of Emirates REIT (CEIC) Limited ("Emirates REIT") which will be held at **2.00 pm**, on **Monday 26th January 2015** at **Jumeirah Emirates Towers**, Dubai, United Arab Emirates.

The General Meeting provides an opportunity for the Board to meet with our existing and new shareholders and to answer any questions you may have, so we encourage all shareholders to attend.

Business of the Meeting

The Notice of the General Meeting ("Notice") sets out the formal business to be considered at the meeting. The general notes to the Notice set out the procedures for your participation and voting.

There are **3 resolutions proposed** at this General Meeting. More detailed explanations of the resolutions to be proposed can be found in the explanatory notes to the Notice.

There is one resolution in particular that I would like to bring to your attention. On 17th December 2014, the Board announced that it has recommended an **interim dividend of USD 0.04 per ordinary share**, amounting to USD 11.98 million in aggregate. If approved, the interim dividend will be paid on or before 31st January 2015 to all shareholders on the register as at 2:00 pm on Wednesday, 21st January 2015.

Proxies and Voting

If you would like to attend the General Meeting, please return a completed copy of the Attendance Request Form as detailed in the Notice.

In the event you are unable to attend the General Meeting, I encourage you to complete and return the General Meeting Proxy Form to your broker or custodian or our tabulation agent, who will arrange for your votes to be cast on your behalf at the meeting in the prescribed manner.

As soon as practicable following the General Meeting, the results of the voting for each resolution will be announced through NASDAQ Dubai Ltd and also published on our website at www.reit.ae.

Recommendation

The Board consider that all the resolutions to be put to the General Meeting are in the best interest of the REIT and its shareholders as a whole.

We look forward to meeting you on 26th January 2015.

Yours sincerely,

Abdulla Al Hamli

Chairman