

Disclosure of Connected Person

Emirates REIT (CEIC) Limited ("Emirates REIT" or the "REIT")

14th May 2014

In compliance with the DFSA Connected Person Rules, Emirates REIT (CEIC) Limited ("REIT") informs the market that Mr. Abdulmonem Rashed AlRashed, Director of RIMCO Investment Company LLC, 306 Malik Fardan Building, Al Riqqa Road, Al Muraqqabat, Deira, Dubai, UAE, has announced to the REIT, that, as a result of the additional 19,301,470 ordinary shares issued due to the exercise of the over-allotment option on 11th May 2014, RIMCO Investments LLC is no longer holding 5.25% of the REIT's outstanding shares. RIMCO Investments LLC still holds its initial position of 14,705,882 (Fourteen Million Seven Hundred and Five Thousand, Eight Hundred and Eighty Two) shares of the REIT, which, with the exercise of the over-allotment option, now represent 4.9% of the REIT's outstanding shares.

For further information

Website www.reit.ae

Contact

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Notes

Emirates REIT is a publicly listed closed-ended investment company with a mandate to invest in a diversified portfolio of Shari'a compliant real estate properties. Emirates REIT Shares are traded on NASDAQ Dubai. It operates under the Collective Investment Rules ("CIR") of the Dubai Financial Services Authority ("DFSA") and is the first Shari'a compliant real estate investment trust incorporated in the DIFC.

It was established in the DIFC on 28th November 2010 by the REIT Manager, Emirates REIT Management (Private) Limited.

In February 2013, an exclusive Ruler's Decree was granted to Emirates REIT permitting it to purchase properties in onshore Dubai through its onshore Dubai branch.

Emirates REIT has acquired various freehold, leasehold and contractual interests in ten properties all located in Dubai.