



The Extraordinary General Meeting of **Emirates REIT** (CEIC) Limited was duly convened and held on 23 November 2017 at 2pm, during **all of the proposed resolutions were duly passed**

For your reference, please find below the resolutions duly passed:

RESOLUTION 1 – SUKUK

ORDINARY

To approve and authorise the Fund Manager of the REIT to:

- ◆ issue sukuk trust certificates ("Certificates") through the orphan special purpose vehicle ("Issuer SPV") domiciled in the Cayman Islands or such other jurisdiction determined by the Fund Manager on behalf of the REIT, with such commercial terms as negotiated and agreed by the Fund Manager for the benefit of the REIT;
- ◆ decide the structure of the sukuk issuance, which may consist of a hybrid wakala and commodity murabaha structure.
- ◆ appoint any adviser, which may or may not include related parties, for arranging and managing the issuance of the Certificates;
- ◆ enter into the documentation required for the purposes of the issuance of the Certificates including but not limited to the sukuk transaction documents; and
- ◆ list the Certificates subsequent to the issuance and to authorise the Board of the Fund Manager, on behalf of the REIT, to approve the entry into any documentation in connection with such issuance and subsequent listing (including without limitation, the making of an application for listing, and admission to trading on the Irish Stock Exchange or such other stock exchange or stock exchanges deemed appropriate by the Fund Manager from time to time).

RESOLUTION 2 – RELATED PARTY TRANSACTIONS

ORDINARY

To authorise the Fund Manager on behalf of the REIT to enter into Related Party Transactions in respect of the issuance of the Certificates, provided that:

the Fund Manager ensures that any Related Party Transaction is on terms at least as favourable to the Fund as any comparable arrangement on normal commercial terms negotiated at arm's length with an independent third party.

RESOLUTION 3 – FINANCING ARRANGEMENTSPECIAL

To allow the REIT to purchase commodities for immediate on-selling, only for the purpose of Shari'a compliant financing.

For further information, including the full presentation of the EGM, please refer to our website or contact our Investor Relations:

Website: [www.reit.ae](http://www.reit.ae)

Email: [ir@reit.ae](mailto:ir@reit.ae)

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